

# ASCENSION Liquidity Worksheet

## Summary as of April 30, 2020

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (Moody's rated Aaa)	\$	-
Money Market Funds (not rated by Moody's but meets Moody's criteria for Aaa)		528,110
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		3,202,361
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,044,116
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>		<u>4,774,587</u>
\$300 Million Hybrid Line of Credit		300,000
\$700 Million General Purpose Line of Credit		700,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		(500,000)
<i>Net Available Line/CP</i>		<u>500,000</u>
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Line of Credit</b>		<b>5,274,587</b>
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	1,952,772
Other Investment Grade Publicly Traded Fixed Income Holdings		1,222,783
Exchange Traded Equities		2,783,196
<b>Subtotal Weekly Liquidity</b>		<u>5,958,751</u>
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		<b>11,233,338</b>
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		1,293,470
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,821,289
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$	526,725
<i>Subtotal Recurring Weekly Liabilities</i>		526,725
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months <sup>1</sup></b>		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 5/01/2020		102,945
Mandatory tenders scheduled on: 06/01/2020		80,465
Mandatory tenders scheduled on: 08/04/2020		48,010
Mandatory tenders scheduled on: 11/03/2020		71,480
Mandatory tenders scheduled on: 04/01/2021		138,785
<i>Subtotal Other Liabilities</i>		<u>441,685</u>
<b>TOTAL LIABILITIES (Self-Liquidity Debt &amp; CP Shorter Than 13 months)</b>		<b>968,410</b>

<sup>1</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 138,785