ASCENSION Liquidity Worksheet  
Summary as of December 31, 2021

### ASSETS (Gross)  
$ in Thousands

#### Daily Liquidity
- Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA) $730,080
- Dedicated bank lines
- Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)
- US Treasuries & Aaa-rated Agencies (<3 year maturity) $2,370,950
- US Treasuries & Aaa-rated Agencies (>3 year maturity) $1,737,309

**Subtotal Daily Liquidity (Cash & Securities)** $4,838,339

- $1 Billion General Purpose Line of Credit $1,000,000
- Drawn Portion of Taxable Commercial Paper Program + Line of Credit

**Net Available Line/CP** $1,000,000

**Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit** $5,838,339

#### Weekly Liquidity
- Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper $1,933,810
- Other Investment Grade Publicly Traded Fixed Income Holdings $1,346,769
- Exchange Traded Equities $4,120,679

**Subtotal Weekly Liquidity** $7,401,258

**TOTAL DAILY AND WEEKLY LIQUIDITY** $13,239,597

#### Monthly Liquidity
- Funds, vehicles, investments that allow withdrawals with one month notice or less $2,087,344

#### Longer-Term Liquidity
- Funds, vehicles, investments that allow withdrawals with greater than one month notice $4,762,298

### LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

#### Weekly Put Bonds
- VRDB Bonds (7-day) $499,135

**Subtotal Recurring Weekly Liabilities** $499,135

#### Seven Month Put Bonds (Windows)
- 7 Month Window VRDB’s

**Subtotal Seven Month Put Bonds**

#### Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months
- Taxable CP (backed by dedicated line)
- Mandatory tenders scheduled on: 4/29/2022 $45,430
- Mandatory tenders scheduled on: 11/01/2022 $35,000

**Subtotal Other Liabilities** $80,430

**TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)** $579,565

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1Includes approximately $1.3 billion of Medicare Advanced Payments

2Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is $45,430