## ASCENSION Liquidity Worksheet
### Summary as of February 28, 2022

### ASSETS (Gross) $ in Thousands

#### Daily Liquidity
- Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA) $1,059,889
- Dedicated bank lines -
- Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)
- US Treasuries & Aaa-rated Agencies (<3 year maturity) 2,230,638
- US Treasuries & Aaa-rated Agencies (>3 year maturity) 1,683,657
- **Subtotal Daily Liquidity (Cash & Securities)** 4,974,184
- $1 Billion General Purpose Line of Credit 1,000,000
- Drawn Portion of Taxable Commercial Paper Program + Line of Credit -
- **Net Available Line/CP** 1,000,000
- **Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit** 5,974,184

#### Weekly Liquidity
- Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper $1,883,678
- Other Investment Grade Publicly Traded Fixed Income Holdings 1,176,842
- Exchange Traded Equities 3,287,982
- **Subtotal Weekly Liquidity** 6,348,502

#### Total Daily and Weekly Liquidity 12,322,686

### Monthly Liquidity
- Funds, vehicles, investments that allow withdrawals with one month notice or less 1,962,618

### Longer-Term Liquidity
- Funds, vehicles, investments that allow withdrawals with greater than one month notice 4,797,371

### LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

#### Weekly Put Bonds
- VRDB Bonds (7-day) $499,135
- **Subtotal Recurring Weekly Liabilities** 499,135

#### Seven Month Put Bonds (Windows)
- 7 Month Window VRDB's -
- **Subtotal Seven Month Put Bonds** -

#### Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months
- Taxable CP (backed by dedicated line) -
- Mandatory tenders scheduled on: 4/29/2022 45,430
- Mandatory tenders scheduled on: 11/01/2022 35,000
- Mandatory tenders scheduled on: 02/01/2023 94,015
- Mandatory tenders scheduled on: 03/15/2023 82,975

### Subtotal Other Liabilities 257,420

**TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)** 756,555

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1. Includes approximately $1.1 billion of Medicare Advanced Payments
2. Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is $94,015