## ASCENSION Liquidity Worksheet
### Summary as of February 29, 2020

### ASSETS (Gross) $ in Thousands

#### Daily Liquidity
- Money Market Funds (Moody's rated Aaa) $ 33,646
- Money Market Funds (not rated by Moody's but meets Moody's criteria for Aaa) -
- Dedicated bank lines -
- Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty) -
- US Treasuries & Aaa-rated Agencies (<3 year maturity) $1,716,059
- US Treasuries & Aaa-rated Agencies (>3 year maturity) $903,783

#### Subtotal Daily Liquidity (Cash & Securities) $2,653,488

- 300 Million Hybrid Line of Credit $300,000
- 700 Million General Purpose Line of Credit $700,000
- Drawn Portion of Taxable Commercial Paper Program + Line of Credit -

#### Net Available Line/CP $1,000,000

#### Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit $3,653,488

#### Weekly Liquidity
- Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper $1,625,748
- Other Investment Grade Publicly Traded Fixed Income Holdings $1,124,182
- Exchange Traded Equities $3,082,733

#### Subtotal Weekly Liquidity $5,832,663

### TOTAL DAILY AND WEEKLY LIQUIDITY $9,486,151

### Monthly Liquidity
- Funds, vehicles, investments that allow withdrawals with one month notice or less $1,306,393

### Longer-Term Liquidity
- Funds, vehicles, investments that allow withdrawals with greater than one month notice $4,772,715

### TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months) $925,175

### LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

#### Weekly Put Bonds
- VRDB Bonds (7-day) $526,725

#### Subtotal Recurring Weekly Liabilities $526,725

#### Seven Month Put Bonds (Windows)
- 7 Month Window VRDB’s $ -

#### Subtotal Seven Month Put Bonds $ -

#### Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months

<table>
<thead>
<tr>
<th>Date</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>4/01/2020</td>
<td>95,550</td>
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<tr>
<td>5/01/2020</td>
<td>102,945</td>
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<tr>
<td>6/01/2020</td>
<td>80,465</td>
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<tr>
<td>8/04/2020</td>
<td>48,010</td>
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<tr>
<td>11/03/2020</td>
<td>71,480</td>
</tr>
</tbody>
</table>

#### Subtotal Other Liabilities $398,450

### TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months) $925,175

1 Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is $102,945