

## ASCENSION Liquidity Worksheet

### Summary as of January 31, 2022

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	992,100
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		2,072,797
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,741,000
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>		<u>4,805,897</u>
\$1 Billion General Purpose Line of Credit		1,000,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
<i>Net Available Line/CP</i>		<u>1,000,000</u>
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Line of Credit</b>		<b>5,805,897</b>
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	1,912,542
Other Investment Grade Publicly Traded Fixed Income Holdings		1,296,085
Exchange Traded Equities		3,592,826
<b>Subtotal Weekly Liquidity</b>		<u>6,801,453</u>
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		<b>12,607,350<sup>1</sup></b>
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		2,025,602
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,766,918
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$	499,135
<i>Subtotal Recurring Weekly Liabilities</i>		499,135
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>2</sup></b>		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 4/29/2022		45,430
Mandatory tenders scheduled on: 11/01/2022		35,000
Mandatory tenders scheduled on: 02/01/2023		94,015
<i>Subtotal Other Liabilities</i>		<u>174,445</u>
<b>TOTAL LIABILITIES (Self-Liquidity Debt &amp; CP Shorter Than 13 months)</b>		<b>673,580</b>

<sup>1</sup>Includes approximately \$1.2 billion of Medicare Advanced Payments

<sup>2</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 94,015