## ASCENSION Liquidity Worksheet
### Summary as of July 31, 2021

### ASSETS (Gross) $ in Thousands

#### Daily Liquidity
- Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA) $623,730
- Dedicated bank lines -
- Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty) 2,025,341
- US Treasuries & Aaa-rated Agencies (<3 year maturity) 1,911,578
  
  **Subtotal Daily Liquidity (Cash & Securities)** 4,560,649

- $100 Million Hybrid Line of Credit 100,000
- $500 Million General Purpose Line of Credit 500,000
- Drawn Portion of Taxable Commercial Paper Program + Line of Credit - Net Available Line/CP 600,000
  
  **Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit** 5,160,649

#### Weekly Liquidity
- Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper $1,487,628
- Other Investment Grade Publicly Traded Fixed Income Holdings 1,258,411
- Exchange Traded Equities 4,999,396
  
  **Subtotal Weekly Liquidity** 7,745,435

**TOTAL DAILY AND WEEKLY LIQUIDITY** 12,906,084

### Monthly Liquidity
- Funds, vehicles, investments that allow withdrawals with one month notice or less 2,325,272

### Longer-Term Liquidity
- Funds, vehicles, investments that allow withdrawals with greater than one month notice 4,630,486

### LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

#### Weekly Put Bonds
- VRDB Bonds (7-day) $512,300
  
  **Subtotal Recurring Weekly Liabilities** 512,300

#### Seven Month Put Bonds (Windows)
- 7 Month Window VRDB’s -
  
  **Subtotal Seven Month Put Bonds** -

#### Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months
- Taxable CP (backed by dedicated line) -
- Mandatory tenders scheduled on: 11/02/2021 89,260
- Mandatory tenders scheduled on: 4/29/2022 45,430

**Subtotal Other Liabilities** 134,690

**TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)** 646,990

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1 Includes approximately $1.7 billion of Medicare Advanced Payments

2 Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is 89,260