

**ASCENSION Liquidity Worksheet**  
**Summary as of June 30, 2018**

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (Moody's rated Aaa)	\$	-
Money Market Funds (not rated by Moody's but meets Moody's criteria for Aaa)		1,525
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		73,584
US Treasuries & Aaa-rated Agencies (<3 year maturity)		1,932,367
US Treasuries & Aaa-rated Agencies (>3 year maturity)		766,660
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>		2,774,136
\$300 Million Hybrid Line of Credit		300,000
\$700 Million General Purpose Line of Credit		700,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
<i>Net Available Line/CP</i>		1,000,000
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Line of Credit</b>		3,774,136
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	1,323,115
Other Investment Grade Publicly Traded Fixed Income Holdings		871,624
Exchange Traded Equities		3,701,883
<b>Subtotal Weekly Liquidity</b>		5,896,622
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		9,670,758
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		1,578,208
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,815,425
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$	555,030
<i>Subtotal Recurring Weekly Liabilities</i>		555,030
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months <sup>1</sup></b>		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 3/01/2019		146,375
Mandatory tenders scheduled on: 5/30/2019		80,465
<i>Subtotal Other Liabilities</i>		226,840
<b>TOTAL LIABILITIES (Self-Liquidity Debt &amp; CP Shorter Than 13 months)</b>		781,870

<sup>1</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 146,375