

# ASCENSION Liquidity Worksheet

## Summary as of March 31, 2021

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	860,414
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		2,208,152
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,575,330
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>		<u>4,643,896</u>
\$100 Million Hybrid Line of Credit		100,000
\$500 Million General Purpose Line of Credit		500,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
<i>Net Available Line/CP</i>		<u>600,000</u>
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Line of Credit</b>		<b>5,243,896</b>
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	1,566,683
Other Investment Grade Publicly Traded Fixed Income Holdings		1,154,622
Exchange Traded Equities		4,736,859
<b>Subtotal Weekly Liquidity</b>		<u>7,458,164</u>
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		<b>12,702,060<sup>1</sup></b>
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		2,039,005
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,406,104
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$	512,300
<i>Subtotal Recurring Weekly Liabilities</i>		512,300
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>2</sup></b>		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 04/01/2021		138,785
Mandatory tenders scheduled on: 06/01/2021		80,465
Mandatory tenders scheduled on: 11/02/2021		89,260
Mandatory tenders scheduled on: 4/29/2021		45,430
<i>Subtotal Other Liabilities</i>		<u>353,940</u>
<b>TOTAL LIABILITIES (Self-Liquidity Debt &amp; CP Shorter Than 13 months)</b>		<b>866,240</b>

<sup>1</sup>Includes approximately \$2 billion of Medicare Advanced Payments

<sup>2</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 138,785