## Summary as of November 30, 2021

### ASSETS (Gross) $ in Thousands

#### Daily Liquidity
- Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA) $1,043,085
- Dedicated bank lines -
- Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty) -
- US Treasuries & Aaa-rated Agencies (<3 year maturity) 2,466,851
- US Treasuries & Aaa-rated Agencies (>3 year maturity) 1,932,616

**Subtotal Daily Liquidity (Cash & Securities)** 5,442,552

- $1 Billion General Purpose Line of Credit 1,000,000
- Drawn Portion of Taxable Commercial Paper Program + Line of Credit -

**Net Available Line/CP** 1,000,000

**Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit** 6,442,552

#### Weekly Liquidity
- Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper $1,926,795
- Other Investment Grade Publicly Traded Fixed Income Holdings 1,376,212
- Exchange Traded Equities 3,797,178

**Subtotal Weekly Liquidity** 7,100,185

**TOTAL DAILY AND WEEKLY LIQUIDITY** 13,542,737

#### Monthly Liquidity
- Funds, vehicles, investments that allow withdrawals with one month notice or less 2,121,416

#### Longer-Term Liquidity
- Funds, vehicles, investments that allow withdrawals with greater than one month notice 4,852,207

### LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

#### Weekly Put Bonds
- VRDB Bonds (7-day) $499,135

**Subtotal Recurring Weekly Liabilities** 499,135

#### Seven Month Put Bonds (Windows)
- 7 Month Window VRDB’s $ -

**Subtotal Seven Month Put Bonds** -

#### Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months
- Taxable CP (backed by dedicated line) $ -
- Mandatory tenders scheduled on: 4/29/2022 45,430
- Mandatory tenders scheduled on: 11/01/2022 35,000

**Subtotal Other Liabilities** 80,430

**TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)** 579,565

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1. Includes approximately $1.4 billion of Medicare Advanced Payments
2. Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is $45,430