

ASCENSION Liquidity Worksheet
Summary as of October 31, 2018

ASSETS (Gross)

\$ in Thousands

Daily Liquidity

Money Market Funds (Moody's rated Aaa)	\$	-	
Money Market Funds (not rated by Moody's but meets Moody's criteria for Aaa)		79,023	
Dedicated bank lines		-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		35,684	
US Treasuries & Aaa-rated Agencies (<3 year maturity)		1,630,849	
US Treasuries & Aaa-rated Agencies (>3 year maturity)		779,203	
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		2,524,759	
\$300 Million Hybrid Line of Credit		300,000	
\$700 Million General Purpose Line of Credit		700,000	
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-	
<i>Net Available Line/CP</i>		1,000,000	
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit			3,524,759

Weekly Liquidity

Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	917,957	
Other Investment Grade Publicly Traded Fixed Income Holdings		790,461	
Exchange Traded Equities		3,261,590	
		4,970,008	

Subtotal Weekly Liquidity

TOTAL DAILY AND WEEKLY LIQUIDITY

8,494,767

Monthly Liquidity

Funds, vehicles, investments that allow withdrawals with one month notice or less	2,523,758
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Longer-Term Liquidity

Funds, vehicles, investments that allow withdrawals with greater than one month notice	4,841,153
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LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

Weekly Put Bonds

VRDB Bonds (7-day)	\$	555,030	
<i>Subtotal Recurring Weekly Liabilities</i>			555,030

Seven Month Put Bonds (Windows)

7 Month Window VRDB's	\$	-	
<i>Subtotal Seven Month Put Bonds</i>			-

Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months ¹

Taxable CP (backed by dedicated line)	\$	-	
Mandatory tenders scheduled on: 3/01/2019		146,375	
Mandatory tenders scheduled on: 5/30/2019		80,465	
Mandatory tenders scheduled on: 8/01/2019		68,140	
Mandatory tenders scheduled on: 8/15/2019		65,630	
Mandatory tenders scheduled on: 11/01/2019		40,045	

Subtotal Other Liabilities

400,655

TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)

955,685

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 146,375