

ASCENSION Liquidity Worksheet
Summary as of October 31, 2021

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	1,087,440
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		2,239,419
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,947,551
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		5,274,410
\$100 Million Hybrid Line of Credit		100,000
\$500 Million General Purpose Line of Credit		500,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
<i>Net Available Line/CP</i>		600,000
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		5,874,410
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	1,770,838
Other Investment Grade Publicly Traded Fixed Income Holdings		1,364,215
Exchange Traded Equities		4,087,659
Subtotal Weekly Liquidity		7,222,712
TOTAL DAILY AND WEEKLY LIQUIDITY		13,097,122 ¹
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		2,455,507
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,878,239
LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	512,300
<i>Subtotal Recurring Weekly Liabilities</i>		512,300
Seven Month Put Bonds (Windows)		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months²		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 11/02/2021		89,260
Mandatory tenders scheduled on: 4/29/2022		45,430
Mandatory tenders scheduled on: 11/01/2022		35,000
<i>Subtotal Other Liabilities</i>		169,690
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		681,990

¹Includes approximately \$1.4 billion of Medicare Advanced Payments

²Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 89,260