ASCENSION Liquidity Worksheet
Summary as of January 31, 2024

ASSETS (Gross)		$ in Thousands

Daily Liquidity

Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	$ 604,672	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	1,389,065	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,293,034	
Subtotal Daily Liquidity (Cash & Securities)	3,286,771	
$1 Billion General Purpose Line of Credit	1,000,000	
Drawn Portion of Taxable Commercial Paper Program + Line of Credit	-	
Net Available Line/CP	1,000,000	
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		4,286,771

Weekly Liquidity

Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	$ 533,184	
Other Investment Grade Publicly Traded Fixed Income Holdings	594,873	
Exchange Traded Equities	4,200,446	
Subtotal Weekly Liquidity		5,328,503
TOTAL DAILY AND WEEKLY LIQUIDITY		9,615,274

Monthly Liquidity

Funds, vehicles, investments that allow withdrawals with one month notice or less	544,344

Longer-Term Liquidity

Funds, vehicles, investments that allow withdrawals with greater than one month notice	3,857,941

LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)		

Weekly Put Bonds

VRDB Bonds (7-day)	$ 396,840	
Subtotal Recurring Weekly Liabilities		396,840

Seven Month Put Bonds (Windows)

7 Month Window VRDB's	$ -	
Subtotal Seven Month Put Bonds		-

Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months [1]

Taxable CP (backed by dedicated line)	$ -	
Mandatory tenders scheduled on: 07/01/2024	76,435	
Mandatory tenders scheduled on: 08/15/2024	55,385	
Mandatory tenders scheduled on: 12/03/2024	28,755	
Subtotal Other Liabilities		160,575
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		557,415

[1]Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is $ 76,435