

**ASCENSION Liquidity Worksheet**  
**Summary as of July 31, 2018**

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (Moody's rated Aaa)	\$	-
Money Market Funds (not rated by Moody's but meets Moody's criteria for Aaa)		37,635
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		50,599
US Treasuries & Aaa-rated Agencies (<3 year maturity)		2,211,979
US Treasuries & Aaa-rated Agencies (>3 year maturity)		708,811
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>		3,009,024
\$300 Million Hybrid Line of Credit		300,000
\$700 Million General Purpose Line of Credit		700,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
<i>Net Available Line/CP</i>		1,000,000
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Line of Credit</b>		4,009,024
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	1,062,441
Other Investment Grade Publicly Traded Fixed Income Holdings		859,600
Exchange Traded Equities		3,809,208
<b>Subtotal Weekly Liquidity</b>		5,731,249
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		9,740,273
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		1,739,143
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,793,406
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$	555,030
<i>Subtotal Recurring Weekly Liabilities</i>		555,030
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months <sup>1</sup></b>		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 3/01/2019		146,375
Mandatory tenders scheduled on: 5/30/2019		80,465
Mandatory tenders scheduled on: 8/01/2019		71,630
Mandatory tenders scheduled on: 8/15/2019		65,630
<i>Subtotal Other Liabilities</i>		364,100
<b>TOTAL LIABILITIES (Self-Liquidity Debt &amp; CP Shorter Than 13 months)</b>		919,130

<sup>1</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 146,375